

Workflow for:

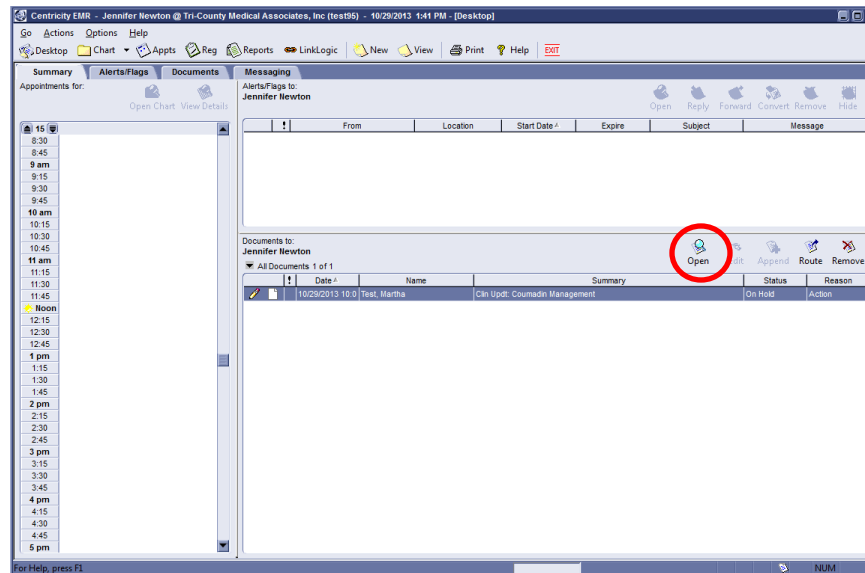
- ☒ Internal Medicine ☒ Pediatrics ☒ Family Medicine ☒ Specialty
☐ Clerical ☒ Clinical ☐ Provider

Date Updated: 11/7/13

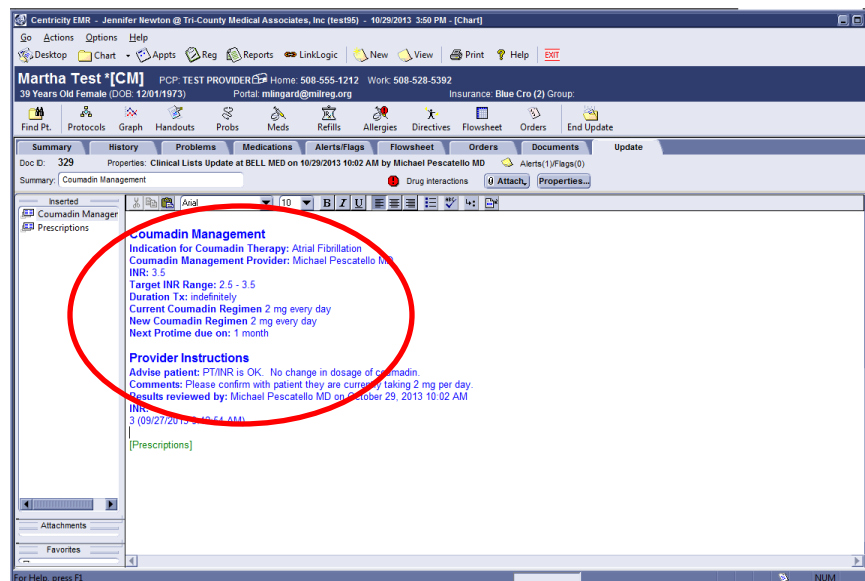
Pages: 4

Centricity: Coumadin Management – Clinical Support Staff

Clinical Support Staff opens Coumadin Management document from their desktop.



From the Update; double click anywhere on the blue text to open the Coumadin Management form.



Form opens to Coumadin Mgmt tab.

Click the Nursing Notes tab to review details of instructions for the patient.

The screenshot shows the 'Coumadin Management: Martha Test' form with the 'Nursing Notes' tab selected. The form includes fields for 'Indication for Coumadin Therapy' (Atrial Fibrillation), 'Coumadin Management Provider' (Michael Pescatello MD), and a warning: 'Do not enter PT or INR for interfaced Labs'. A table displays INR values and targets for three dates: 10/29/2013, 09/27/2013, and 09/20/2013. The table includes rows for 'PT PATIENT', 'INR', 'TARGET INR', 'EX TX DURAT', and 'COUM DOSE'. A green message at the bottom states: 'THIS SECTION MUST BE COMPLETED BY THE PROVIDER'.

	10/29/2013	09/27/2013	09/20/2013
PT PATIENT			
INR	3.5	3	7
TARGET INR		2.5 - 3....	
EX TX DURAT		indefini...	
COUM DOSE	2 mg eve...	2 mg eve...	

Call patient and inform INR results, Provider Instructions, Coumadin Regimen, when next Protine is due and any comments entered by the provider.

The screenshot shows the 'Coumadin Management: Martha Test' form with the 'Nursing Notes' tab selected. The form displays patient information: 'Patient Phone #: Home:(508) 555-1212 Work:(508) 528-5392 Cell:(508) 955-1313'. It also shows 'PT Patient: INR: 3.5 (10/29/2013 10:02:25 AM)', 'Provider Instructions: PT/INR is OK. No change in dosage of coumadin.', 'New Coumadin Regimen: 2 mg every day', 'Next Protine due: 1 month', and 'Comments: Please confirm with patient they are currently taking 2mg per day.'.

Complete Nursing Notes fields:

Instructions given to: Select from the drop down list to whom instructions were given to.

Check the box to document this person has a clear understanding of the instructions given.

Check the box if instructions to watch for bleeding were given.

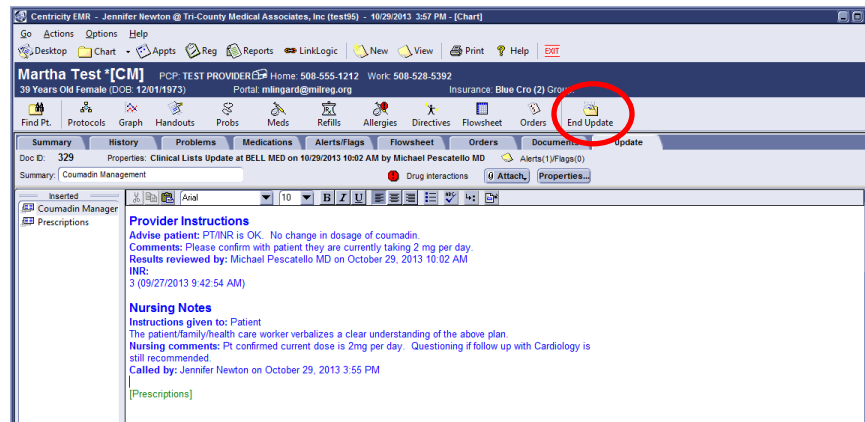
Nursing Comments: Enter additional comments, questions or concerns to be addressed by the provider.

Click *Called By* to identify yourself as making this contribution to the document.

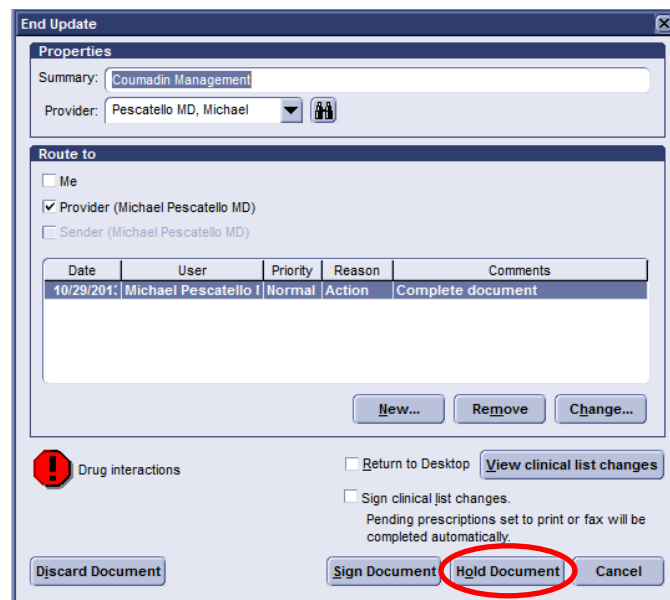
Click Close.

The screenshot shows the 'Nursing Notes' form with the 'Instructions given to:' dropdown set to 'Patient'. The checkbox 'The patient/family/health care worker verbalizes a clear understanding of the above plan' is checked. The checkbox 'Instructed to watch for bleeding and call if bleeding noted.' is unchecked. The 'Nursing comments:' field contains the text: 'Pt confirmed current dose is 2mg per day. Questioning if follow up with Cardiology is still recommended.' The 'Called By' field is highlighted with a red circle, showing 'Jennifer Newton on October 29, 2013 3:55 PM'. The 'Close' button is also highlighted with a red circle.

Click End Update.

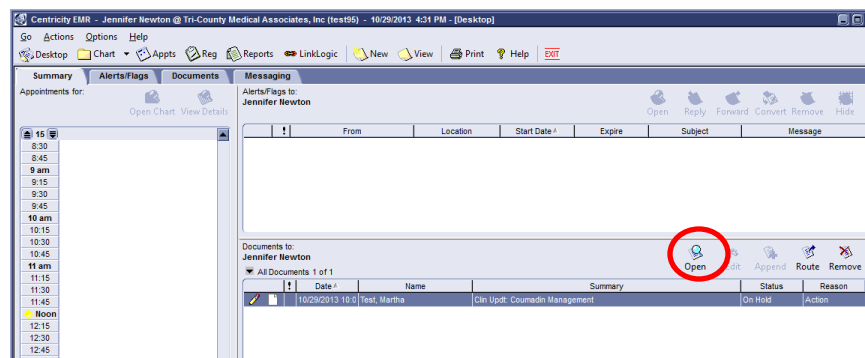


Hold Document to provider for signature or follow up, if necessary.



When additional follow up is required the Coumadin Management document will be routed back to the clinical support staff's desktop.

Open the document.



Now in the Update, double click anywhere on the blue text to open the Coumadin Management form.

Centricity EHR - Jennifer Newton @ Tri-County Medical Associates, Inc (test95) - 10/29/2013 4:33 PM - [Chart]

Martha Test [CM] PCP: TEST PROVIDER Home: 508-555-1212 Work: 508-528-5392
39 Years Old Female (DOB: 12/01/1973) Portal: mlingard@mtreg.org Insurance: Blue Cro (2) Group

Summary History Problems Medications Alerts/Flags Flowsheet Orders Documents Update

Doc ID: 329 Properties: Clinical Lists Update at BELL MED on 10/29/2013 10:02 AM by Michael Pescatello MD Alerts (1)/Flags (0)
Summary: Coumadin Management

Inserted: Coumadin Management Provider: Michael Pescatello MD
INR: 3.5
Target INR Range: 2.5 - 3.5
Duration Tx: indefinitely
Current Coumadin Regimen 2 mg every day
New Coumadin Regimen 2 mg every day
Next Protine due on: 1 month

Provider Instructions
Advise patient: PT/INR is OK. No change in dosage of coumadin.
Comments: Please confirm with patient they are currently taking 2 mg per day.
Results reviewed by: Michael Pescatello MD on October 29, 2013 10:02 AM
INR:

Click the Follow-up tab.

Coumadin Management: Martha Test

Coumadin Mgmt Nursing Notes Follow-up Orders Elev INR Rx

Coumadin Management

Indication for Coumadin Therapy: Atrial Fibrillation
Coumadin Management Provider: Michael Pescatello MD

Do not enter PT or INR for interfaced Labs

Patient PT: 3.5
INR: 3.5
Target INR Range: 2.5 - 3.5
Duration Tx: indefinitely

Days	10/29/2013	09/27/2013	09/20/2013
Provider Reminder			
PT PATIENT			
INR	3.5	3	7
TARGET INR		2.5 - 3....	
EX TX DURAT		indefini...	
COUM DOSE	2 mg eve...	2 mg eve...	

Review the follow-up instructions and then contact the patient.

Check the appropriate *Action Taken*, and/or free text in the details box and then click the *Additional Follow-up by* button.

Click *Close* and then *Hold Document* back to the provider for signature.

Coumadin Management: Martha Test

Coumadin Mgmt Nursing Notes Follow-up Orders Elev INR Rx

Follow-up for Phone Call

Details:

Please inform patient they should continue to follow up with Cardiology.

Action Taken:

- ☐ Phone Call Completed
- ☐ Rx Called In
- ☐ Provider Notified
- ☐ Information sent
- ☐ Appt Scheduled Today
- ☐ Appt Scheduled
- ☐ Patient called
- ☐ Patient advised to go to ER
- ☐ Patient advised to call 911

Follow-up by: Michael Pescatello MD, October 29, 2013 4:19 PM

Additional Follow-up

Details:

Action Taken:

- ☒ Phone Call Completed
- ☐ Rx Called In
- ☐ Provider Notified
- ☐ Information sent
- ☐ Appt Scheduled Today
- ☐ Appt Scheduled
- ☒ Patient called
- ☐ Patient advised to go to ER
- ☐ Patient advised to call 911

Additional Follow-up by: Jennifer Newton, October 29, 2013 4:42 PM

Update Problems Update Medications Rx Refill Update Allergies Update Orders

Prev Form (Ctrl+PgUp) Next Form (Ctrl+PgDn) Close