

# Health Maintenance:

## Managing Reminders, Entering Results, Postponing, Updating Due Dates and Modifying Alerts

Health Maintenance (HM) reminders notify providers when a patient is due or overdue for a regular preventative health care treatment or test.

 **Health Maintenance (HM)**

An indication that there are HM topics or plans due can be found in the Patient Header. To find them, complete the following steps.

1. Click on the **Health Maintenance Due** Link.

Male, 54 years, 08/21/1962 MRN: PCP:	Language: English Need Interp: No My Sticky Note: Patient Messages: Room/Bed: 6N 671-671-1	Allergies <b>Unknown: No...</b> Code: <b>Not on...</b> <b>MOLST NOT...</b>	Primary Ins.: None CSN: 1000395398 Patient Gateway: Inactive	<div style="background-color: #fff9c4; padding: 2px; display: inline-block;"> <b>BestPractice Advisory (2)</b>                      Health Maintenance: <b>Due</b> </div> 
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**Health Maintenance**

Postpone 
 Remove Postpone 
 Document Past Immunization 
 Edit Modifiers 
 Report 
 Update HM 
 Guidelines 
 Patient Registries 
 Result Console

Due Date	Topic	Frequency	Date Completed
8/21/1962	LIPID PANEL	5 year(s)	
8/21/1962	BLOOD PRESSURE	2 year(s)	
8/21/1962	Depression Screening	1 year(s)	
8/21/1962	LIPID PANEL	5 year(s)	
8/21/1983	Adult Td,Tdap Booster	10 year(s)	
8/21/2012	Colorectal Cancer Screening: Colonoscopy	10 year(s)	
9/1/2016	INFLUENZA VACCINE (1)	1 year(s)	

The **Health Maintenance** activity appears to display the status and due date of the HM

2. Enter the appropriate orders in the Visit Task Bar.

+ **ADD ORDER**



# Results Console

Results Console is used to enter outside results that will satisfy Health Maintenance topics.

- From the Health Maintenance Activity, select Results Console button.

Health Maintenance				
Due Date	Topic	Frequency	Date Completed	
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8/21/1962	Depression Screening	1 year(s)		
8/21/1962	LIPID PANEL	5 year(s)		
8/21/1983	Adult Td,Tdap Booster	10 year(s)		
8/21/2012	Colorectal Cancer Screening: Colonoscopy	10 year(s)		
9/1/2016	INFLUENZA VACCINE (1)	1 year(s)		

- To document, click on the **Results Console** header:

- For **Lab** Health Maintenance **Topics** (left hand side of screen): enter the information for an outside lab using a numeric value only. There will be a reference range provided that will flag your entry as abnormal if the value is outside the range provided. *Please edit this reference range if the precise reference range of the outside lab is known.* Provide the date of service from the outside lab in the date field; the time is optional.

- For other Health Maintenance Topics (right hand side of screen): Use the paper icon to add a free text comment if applicable. Provide the date that the outside screening/procedure was done in the date field.

3. This is how Results Console will appear after entering the outside information in the activity:

12/9/2016 visit for EVALUATION

QUICK ABSTRACTION Results Console

NOTE: values entered here are not considered when displaying or suppressing clinical decision support interventions su...

Labs	
Outside Hemoglobin A1C	
Outside LDL	100 mg/ml 10/9/15
Outside Urine Microalbumin/Creatinine	1 mg/dL 10/9/15
Outside Alkaline Phosphate Level	
Outside ALT Level	
Outside ANC	
Outside Carbamazepine (Tegretol) Level	
Outside CBC Level	
Outside Cyclosporine Level	
Outside FIT	
Outside FOBT	
Outside Lead Screening	
Outside Lithium Level	
Outside Phenytoin (Dilantin) Level	
Outside Potassium Level	
Outside TSH Level	
Outside Pediatric Anemia Screening	
Outside Creatinine Level	

Health Maintenance		
HM Colonoscopy	Standard Follow up	12/9/14
HM Pap Smear		
HM Mammography		
HM Diabetic Eye Exam	Retinopathy	4/9/16
HM Diabetic Foot Exam		
HM Chlamydia Screening		

Enter/Edit Results Results Review

4. The Health Maintenance Topics will be updated based on the information entered in the Results Console. Note: some results are entered overnight and will not immediately display, while others may be displayed immediately by clicking on the “Update HM” button in the HM toolbar.



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8/21/1962	Depression Screening	1 year(s)	
8/21/1983	Adult Td,Tdap Booster	10 year(s)	
9/1/2016	INFLUENZA VACCINE (1)	1 year(s)	
10/9/2020	LIPID PANEL	5 year(s)	10/9/2015
12/9/2024	Colorectal Cancer Screening: Colonoscopy	10 year(s)	12/9/2014

## Postponing the Health Maintenance Advisory

1. From the **Health Maintenance** activity, click on the Postpone button.
2. From **Postpone until**: choose the future date.
3. **Postpone Reason**: add a reason.
4. Click the **Accept** button.

Health Maintenance

Postpone Remove Postpone Document Past Immunization Edit Modifiers Report Update HM GuGu

Due Date	Topic	Frequency	Date Completed
8/21/1962	LIPID PANEL	5 year(s)	
8/21/1962	Health Maintenance Postpone - LIPID PANEL		
8/21/1962			
8/21/1983			
9/1/2016			
10/9/2020			
12/9/2024			

Health Maintenance Postpone - LIPID PANEL

Due Date: 8/21/1962 Topic: LIPID PANEL Suggested Date: 12/12/2021

Postpone until: [ ] [!]

Postpone reason: [ ] [!]

Accept Cancel

Postpone Reasons Include:

Title
Competing Comorbidity
Compliant with Maximum Tolerated Therapy
Intolerant to Therapy / Contraindication
Patient Cannot Afford
Patient Declines / Guardian Declines



## Health Maintenance (HM) Due Date

The Health Maintenance (HM) Due Date is the date when the patient is next due for a procedure/test. If no completed procedure is found within the system, this date reverts to the patient’s date of birth or the birthday on which the patient becomes eligible for that procedure.

1. Use the **Update HM** button  **Update HM** to ensure the topic due dates are reflective of the most recent available data.
2. If the **Update HM** button is grayed out, the data is refreshed and current.

Health Maintenance

Postpone Remove Postpone Document Past Immunization Edit Modifiers Report Update HM Guidelines Patient Registries Result Console

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8/21/1962	LIPID PANEL	5 year(s)	
8/21/1983	Adult Td,Tdap Booster	10 year(s)	
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9/1/2016	INFLUENZA VACCINE (1)	1 year(s)	



## Modifying the Health Maintenance Alert / Patient Not a Candidate

Use “Edit Modifiers” to change an HM due date or to mark an HM alert as permanently satisfied.

1. From the Health Maintenance activity, click the **Edit Modifiers**  **Edit Modifiers** button.
2. Choose a modifier to:
  - a) Change when the next alert is due (ex. High risk patient may need a more frequent colonoscopy)
  - b) Remove an alert from HM by selecting the “Not a Candidate for” option (Ex. patient with a colostomy is not a colonoscopy candidate)

Health Maintenance

Postpone Remove Postpone Document Past Immunization Edit Modifiers

Due Date	Topic	Frequency	Date Com
3/10/2016	COLORECTAL CANCER SCREENING: C...	10 year(s)	

Health Maintenance Modifiers

Colonoscopy

Title

- Colonoscopy every 6 months
- Colonoscopy every 2 years
- Colonoscopy every 4 years
- Colonoscopy every 10 years
- Not a candidate for colon cancer screening(aka COLONOSCOPY)



## Printing a report

To print or copy/paste a report from the **Health Maintenance** activity, click the **Report** button.

**Health Maintenance Report**

**Health Maintenance Summary**

LIPID PANEL	Overdue	8/21/1962	
BLOOD PRESSURE	Overdue	8/21/1962	
Depression Screening	Overdue	8/21/1962	
Adult Td,Tdap Booster	Overdue	8/21/1983	
INFLUENZA VACCINE	Overdue	9/1/2016	
LIPID PANEL	Next Due	10/9/2020	
	Done	10/9/2015	LDL - EXTERNAL
Colorectal Cancer Screening: Colonoscopy	Next Due	12/9/2024	
	Done	12/9/2014	HM Colonoscopy
	Done	12/9/2014	HM Colonoscopy
	Done	9/9/2014	HM Colonoscopy