

# Documenting Anticoagulation Therapy

Choose any indications, tablet sizes, monitoring dates, etc. that would apply to your workflow.

## Documenting an INR Check over the Phone


- PATIENT: 2:00pm appointment – Natalia


### SCENARIO:

Natalia has suffered an acute myocardial infarction. She just completed her first INR check at an external lab, and she's calling you from home to set up his first maintenance plan. She reports that her gums have been bleeding recently, and that she has been given 2mg and 3mg warfarin tablets. Her INR test showed a result of 1.7.

### TRY IT OUT:

- Log in as your medical assistant Open a Telephone Encounter.
- Document that Natalia is calling from home.
  - Hint: Click **Incoming Call**.
- Document a Reason for Call.
  - Hint: **INR Check**
- Document your patients Medications and Allergies have been reviewed.
  - Hint: Click **Mark as Reviewed**
- Create an INR encounter for Natalia.
  - Hint: Click **More > Quick Navigators > Anticoag.**
- Create an INR episode for Natalia.
  - Hint: Click **+ Create an Episode** in the header.

 The patient does not have an active anticoagulation episode.

 Create an Episode

 A linked anticoagulation episode is required to document an anticoagulation encounter.

- Enter the following information:
  - INR goal
    - i. Enter 1.5 – 2.0
  - **Weekly max dose** ?
    - i. **Enter 35**
  - Target end date

i. Select Indefinite

▪ **Indications:**

i. Click **Add Indications** and select **Acute myocardial infarction** and Accept

Indicate that **INR check location** was done at home.

Indicate that **INR reminder messages** should be sent to the **TRN NURSE Pool**.

Indicate who is responsible for this patient's **anticoagulation monitoring**.

▪ Hint: Add the name of the provider on your classroom information sheet to the table at the bottom of the window. **Under the Role column**, enter a value of **"Responsible"**.

Anticoagulation Episode Information

Anticoagulation Information as of 9/12/2016

INR goal: 1.5-2.0 Indications: Add Indications

Weekly max dose (mg): 35 Acute myocardial infarction [I21.3] [I21.3] X

Target end date: Indefinite

Anticoagulation Episode Information

INR check location: Home Draw Preferred lab:

Send INR reminders to: TRN MA POOL [10059] Start date: 9/12/2016

Comments:

Search for a provider + Add Other Provider

Provider	Role	Specialty	Phone Number	
Finn Ajoite, MD	Responsible	Family Medicine		X
Terry Ajoite, RN	Responsible			X

Accept Cancel

Compare your work with image above.

Save and close the episode.

▪ Hint: Click **Accept**

Document the patient's relevant symptoms.

- Hint: Open the **Patient Findings** section.
- Hint: Left-click for positive and right-click for negative.

Document the results of the patient's INR test.

- Hint: Open the **Anticoagulation Tracking** section.
- Hint: Click the **External** button and enter INR result

Create a weekly maintenance plan for Mitchell.

- ~~Hint: Click **None**. Then enter the patient's tablet sizes and click **Weekly**.~~

	Sun	Mon	Tue	Wed	Thu	Fri	Sat
2 mg tablet	1 tabs	1 tabs	1 tabs	1 tabs	1 tabs	1 tabs	1 tabs
3 mg tablet	1 tabs	1 tabs	1 tabs	1 tabs	1 tabs	1 tabs	1 tabs
	5 mg	5 mg	5 mg	5 mg	5 mg	5 mg	5 mg

Select a date for the patient's next INR check.

Choose a **Priority** in number of days

- Select **4 days**

- Tip: Try selecting different priorities to see how this affects the suggested date.
- Create a note.
- Close the encounter.